

Company announcement no 8 2014/15

Copenhagen 26 June 2014

Share capital and number of voting rights

At Scandinavian Private Equity A/S' (SPEAS's) Annual General Meeting on 26 May 2014, it was decided to decrease the share capital by cancelling the Company's holding of treasury shares.

The capital decrease is now concluded and registered at the Danish Business Authority, and the total nominal value of the Company's share capital is now DKK 446,970,000 divided between 44,697 shares of DKK 10,000 each.

Holding of treasury shares below 5%

Notice from the Board of Directors of SPEAS pursuant to sections 28 and 29 of the Danish Securities Trading Act.

It is hereby announced that SPEAS's total number of treasury shares as a consequence of the capital decrease is reduced to 493 corresponding to a nominal value of DKK 4,930,000 and 1.1% of the total share capital and total voting rights in the Company.

SPEAS held 11.7% of the share capital before the capital decrease.

For further information, please contact:

Ole Mikkelsen, CEO, tel +45 70 25 10 55, mobile +45 30 66 96 30

About SPEAS

SPEAS is an investment company that invests in private equity funds with particular focus on buyout funds with activities in the Nordic countries. At present, SPEAS prioritises distribution to shareholders over new investment commitments.